

If HMRC comes knocking, we step up

Activate your cover - with expert support and peace of mind, when you need it most.

Tax Investigation Service

Our aim is to secure the best possible outcome for you without the extra time and financial cost an enquiry can bring. Having on hand your trusted expert who understands your tax affairs is crucial when responding to HMRC enquiries.

Whilst we can't prevent HMRC enquiries, we can significantly reduce their impact. Tax enquiries can be disruptive, but we will manage the process on your behalf, handling all correspondence and acting as your main contact.

We offer clear, expert advice at every stage to resolve matters quickly and minimise disruption, freeing you to get on with your day to day activities.

What is Tax Investigation Service?

Our Tax Investigation Service protects you against fees we incur defending your position when enquired by HMRC. The cost of an enquiry can run into thousands of pounds, and anyone can be targeted.

What could an enquiry involve?

HMRC will write to you or visit your business premises. They will potentially want to review all your books and records or will ask for more detailed information about specific transactions on your Tax Return. At the end of the enquiry HMRC may look to raise an assessment for additional tax due.

What do we do?

We'll translate the many complicated questions that HMRC may pose, manage the entire conversation, help you submit any required information and challenge HMRC's findings.

"HMRC are using AI to target enquiries, with sights firmly set on reducing the tax gap"

What is protected?

- Corporation Tax or Income Tax
- PAYE/NIC compliance checks
- IR35
- R&D tax enquiries**
- VAT compliance checks
- Business record checks
- Inheritance tax/ Probate return enquiries
- Stamp Duty
- National Minimum Wage enquiries
- Student Loan enquiries
- Gift Aid enquiries
- Enquiries into Scottish Taxes
- Code of Practice 8 enquiries

Additional benefits

As an additional benefit, included with business cover is telephone access to advice on Employment, Health & Safety and general legal issues.

Health & Safety

Risk assessments, fire safety, first aid, RIDDOR and more.

Legal Support

Any UK commercial or personal issues.

Employment

Performance and absence management, TUPE, redundancies, calculating holiday entitlements, grievances and disciplinary processes.

* Protection subject to policy terms and conditions

** Where claims have been prepared or reviewed by our team

Protect against the unplanned cost of an HMRC enquiry today

For a small annual cost, our Tax Investigation Service provides full support if HMRC targets you. We'll manage the enquiry from start to finish, and you won't need to worry about additional fees.

With £7.5 billion of extra tax revenue targeted by 2030, HMRC is ramping up compliance checks to close the £46.8 billion tax gap.

With our Tax Investigation Service in place, our fees are covered, giving you expert representation and peace of mind, no matter how long the process takes.

Want to know more?

If you have any questions relating to our Tax Investigation Service then don't hesitate to contact us.

01494 675321

rousepartners.co.uk | finerva.com